

# Biz eFile Authorization

## Biz eFile Authorization

This eFile authorization form is for partnership or corporate (business) tax returns. To provide us with eFile authorization for your individual or personal tax returns, please use the button below-

### [Individual Tax Return e-File](#)

We have created a completely paperless system for authorizing the electronic filing of your Federal and State tax returns for your partnership or corporation. By completing the following Business eFile Authorization form, you are consenting to the electronic signing of [Form 8879-PE](#) (partnership), [Form 8879-C](#) (C Corp) or [Form 8879-S](#) (S Corp) and similar state forms. If you want to review, sign and return the paper forms, please refer to your tax return PDF in your client portal for instructions.

Otherwise, please read the following disclosure, and complete the following items. Thank you!

Under penalties of perjury, I acting as agent to the partnership or corporation declare that I have examined a copy of the electronic income tax return and accompanying schedules and statements for the tax year selected below, and to the best of my knowledge and belief, it is true, correct, and complete. I acting as agent consent to allow the Watson CPA Group as an Electronic Return Originator to send the associated tax returns to the IRS and any State taxing jurisdictions, and to receive (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the tax return or refund, and (c) the date of any refund. If applicable, I acting as agent authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the Federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. I acting as agent further understand that this authorization may apply to future Federal tax payments that I acting as agent direct to be debited through the Electronic Federal Tax Payment System (EFTPS). In order for me to initiate future payments, I acting as agent request that the IRS send a personal identification number (PIN) to access EFTPS. This authorization is to remain in full force and effect until I acting as agent notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke a payment, I acting as agent must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I acting as agent also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. If applicable, I acting as agent authorize State taxing jurisdictions and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the State taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I acting as agent further acknowledge that the personal identification number (PIN) below is the business entity for the electronic income tax return and, if applicable, the Electronic Funds Withdrawal Consent.

**Warning-** If you magically find deductible business expenses after your business tax returns are eFiled and you want to amend, we will smile, nod and say "Sounds great!" But we will also have to charge a \$500 additional fee. Therefore, please double check your records against your tax returns before authorizing the filing.

Validate

## Identity Confirmation - Form 8879

Your tax return PDF is assembled in this order-

1. Transmittal Letter (Cover Letter)
2. Invoice
3. Filing Instructions
4. Form 8879 (C, S or PE)
5. Summaries and Comparisons
6. Tax Returns

If you are using Adobe, bookmarks should be available as well. You will need some information from Form 8879 (C, S or PE) to answer the following questions. This PDF was securely emailed to you with the password as the EIN without dashes. And this PDF was also uploaded to your [Client Portal](#).

1. Your gross receipts or income is located on Line 1 of Form 8879 (C, S or PE).

Gross Receipts, Income

2. The 5-digit business PIN is also located on Form 8879 (C, S or PE), about half way down.

Business PIN

If you need help locating the gross receipts or income, or PIN, please let us know. Again, this is on the first page of your tax return PDF.

## Identity Confirmation - Personal Info

To ensure that the person(s) submitting this electronic filing authorization is the person(s) authorized to act as agent on behalf of the corporation or partnership, please complete the following information. Please be confident that your identity and security is our top priority.

Business Name

Business Address

Business City, State, Zip

Your Date of Birth

Last 4 of Your SSN

Your Phone Number

Your Email Address

## Signature - Agent, Officer, Partner

By typing my name below and acting as agent, I attest that I have reviewed the tax returns. Further, I acting as agent am consenting to the electronic submission of the eFile Authorization for Federal, and all State tax returns as applicable, and I acting as agent further authorize the Watson CPA Group as an Electronic Return Originator to electronically file all tax returns.

Full Legal Name

Title

## Survey (Please Help)

There are two types of relationships we can have with our clients. And we want to make sure we are serving your needs correctly. One is the transactional relationship where we complete a service for you, and the relationship is paused until the next transaction. The ball is in your court, but we are always available to you whenever, for whatever.

The other relationship is more ongoing or bundled, where we complete a service for you but you also want periodic interactions with us. We reach out to you to help plan, review or project various things such as taxes, retirement, education savings and other what-if scenarios. Wow- that is a long sentence, but you get the idea. Conversely, the ball is in our court and we ping you 2-3 times per year, and schedule consultations as necessary.

Please help us identify the relationship (transactional or ongoing) you would like with the Watson CPA Group below-

Would you want to review your financial planning and retirement objectives with our financial advisor? If so, please describe your goals below-

Would you want to review your estate planning such as wills and trusts with our trusted estate attorney? If so, please describe your goals below-

We are continuously improving for you. If we did not earn a 10 in customer service, please describe your recent experience with the Watson CPA Group below-

### **Submission**

Please select the tax year that this electronic filing authorization is associated with.

Tax Year 2018 2017 2016 2015

Entity Type C Corp (8879-C) S Corp (8879-S) Partnership (8879-PE)

