

Meet Our Team

Tax and Business Consultants



Posted September 20, 2018

The Watson CPA Group is not only a group of Colorado Springs CPAs or number crunchers- we are tax and business consultants and our firm will take you through the cycles of your personal and business lives. Many accountants are only compliance oriented, and while IRS compliance is critical, being proactive is equally important.

Not every business runs the same or has the same needs. We want to ask the appropriate questions, listen, and develop a game plan that works for you. Topics such as entity structure, health insurance, retirement planning, executive fringe benefits, [401k and profit sharing plans](#), educational assistance programs, health reimbursement arrangements and accountable plans are just some of the areas that define the form and function of today's business. Square pegs don't go in round holes- we'll find the right solution for you and your business.

Moreover, our goal at the Watson CPA Group is to always prepare comprehensive and accurate financial reports, filings and tax returns, but equally important is your understanding of how this stuff "works". To the extent necessary, we want you to be comfortable with your tax and accounting world so together we can successfully plan for your future.

Nationwide Business Consultants

Yes, we are a bunch of Colorado Springs CPAs but we do most of our business (over 80% in fact) outside of Colorado. How? The Watson CPA Group embraces technology by utilizing secure client portals and online submit forms to exchange documentation. However, we remain committed to direct delivery, face-to-face interactions and personal relationships with our clients. While most of our clients are primarily in California, Nevada, Colorado, Texas, the Midwest, Florida and New England, we serve business owners in all 50 states including Washington D.C.

Join Our Team

The Watson CPA Group is continuously looking for professionals to join our team of business consultants and tax return preparers. We offer benefits such as flexible work hours including work from home, health insurance reimbursements through an HRA, 401k, disability insurance, among others. We have a fun atmosphere and are closed on Fridays from May thru November. Here is a link to our current positions and associated applications-

[Career Opportunities](#)

[EA v. CPA The Differences](#)

Here is your Watson CPA Group team (what a good looking bunch!)-

Pod A



Tina Watson, CPA, CFP

Senior Partner

[Bio / Expertise](#)



Rock Star, CPA

Tax Manager

[Bio](#)



Terry Bryan, CPA

Tax Senior

[Bio / Expertise](#)



Lana Rollins

Tax Senior

[Bio](#)



Pat Herrera, EA

Staff Accountant

[Bio](#)



Emily Roberts

Staff Accountant

[Bio](#)



Taylor Pryor

Staff Accountant

[Bio](#)



Cherri Hazlett

Pod Assistant

[Bio](#)

Pod B



Jason Watson

Managing Partner

[Bio / Expertise](#)



Michelle Day, EA

Tax Manager

[Bio / Expertise](#)



Roberta Bertrand, EA

Tax Senior

[Bio / Expertise](#)



Brian Baum, CPA

Tax Senior

[Bio](#)



Marchyll Jones

Staff Accountant

[Bio](#)



Jerrod Aud

Staff Accountant

[Bio](#)



Sarah Roam

Pod Assistant

[Bio](#)

Pod C



Sally Rhoades, CPA, CFP

Partner

[Bio / Expertise](#)

Sarah Hintz, CPA

Tax Manager

[Bio / Expertise](#)

Rachel Berry

Staff Accountant

[Bio](#)

Amber Sicola

Staff Accountant

[Bio](#)



Lacee McCullough

Staff Accountant

[Bio](#)

Joseph Bassett

Staff Accountant

[Bio](#)

Priscilla Umholtz

Pod Assistant

[Bio](#)

Payroll Team



Stephanie Torgerson

Payroll Manager

[Bio](#)

Lauren Huitt

Payroll Specialist

[Bio](#)

Rock Star

Staff Accountant

[Apply for Position](#)

Business Development and Wonderful Support Peeps



Amanda Rowles

Business Development

[Bio](#)



Latesha Carter

Business Development

[Bio](#)



Karen Pleshek

Admin Assistant

[Bio](#)



Jodi Protsik

Admin Assistant

[Bio](#)



Christi Norman

Admin Assistant

[Bio](#)

Expectations of our Clients

We select our clients on two important criteria. First, we expect our clients to be open, honest and responsive in communication. Second, we only accept clients who view our partnership as a collaboration, where our challenges and successes are shared. Click on the button below to learn more about our client reviews and how we define ideal client relationships.

[Client Reviews](#)

Location

Our address is 9475 Briar Village Point Suite 325, Colorado Springs, 80920 which is located in the Briargate area on the northeast corner of Briargate Parkway and Chapel Hills Drive. We understand that location can be very important to you- please know that we are dedicated to adding convenience to your tax and accounting needs and your busy life.

Check out our new office building opening August / September 2019-

[New Office Building](#)

Parking

Since we share the building with physicians and dentists, parking can be a challenge. There is a parking garage on the north side of our building and there are spaces typically available in the overflow lot in front of [Marco's Pizza](#). Parking is free of course.

Convenience

As you make your trip to our offices, remember that we have 7-Eleven, Back East Bar and Grill, Salsa Brava, Marco's Pizza and Lulu's Yogurt all within a few feet of our building. In addition, there are physicians, dentists, massage therapists and chiropractors on the campus.

And don't forget the [Shoppes at Briargate](#) just down the road. Make the Watson CPA Group your one-stop shop for your tax and accounting needs, your appetite and your errands.

We look forward to working with you!